MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 17, 2002

REGISTRATION NO.: 24190 BOOK: 85 PAGE: 313

BONDS ISSUED BY: Reorganized School District No. R-VIII

AMOUNT OF ISSUE: \$14,900,000.00 COUNTY: of Greene

DATE OF ISSUE: June 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new high school facility and acquiring land for such purposes.

building additions to and repairing, renovating and improving existing school buildings and facilities including installing heating and air

conditioning systems and furnishing and equipping the same

Rate of Interest		Amount	Mandatory Redempt Maturity	ion*
3.950%	\$	400,000.00	03/01/2009	
4.150%		600,000.00	03/01/2010	
4.250%		700,000.00	03/01/2011	
4.350%		800,000.00	03/01/2012	
4.750%		900,000.00	03/01/2013	
5.250%		1,000,000.00	03/01/2014	
5.250%		1,000,000.00	03/01/2015	
5.250%		1,000,000.00	03/01/2016	
5.250%		1,100,000.00	03/01/2017	
5.250%		1,200,000.00	03/01/2018	
5.250%		1,300,000.00	03/01/2019	
5.250%		1,400,000.00	03/01/2020	
	-	1,600,000.00	03/01/2021	*
		1,900,000.00	03/01/2022	*
5.100%	-	3,500,000.00	03/01/2022	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 and thereafter may be redeemed

on and after March 1, 2012 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$14,989,251,00 INTEREST RATE: 5.0048% ASSESSED VALUATION: \$118,608,278

INDEBTEDNESS: (Including this issue) \$16,855,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,417: No...693

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable